

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
TRIDENT RESOURCES CORP., et al.,<sup>1</sup> ) Case No. 09-13150 (MFW)  
)  
Debtors. ) (Jointly Administered)

**AFFIDAVIT AND DISCLOSURE STATEMENT OF DANNY D. SIMMONS  
ON BEHALF OF NETHERLAND, SEWELL & ASSOCIATES, INC.**

STATE OF TEXAS

COUNTY OF HARRIS )

Danny D. Simmons, being duly sworn, deposes and states as follows:

1. I am President & Chief Operating Officer of Netherland, Sewell & Associates, Inc., located at 1221 Lamar Street, Suite 1200, Houston, TX 77010 (the "Company").
  - a. Trident Resources Corp. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (each a "Debtor" and collectively, the "Debtors") has requested that the Company provide engineering and geologic consulting services to the Debtor, and the Company has consented to provide these services (the "Services").
2. The Services include, but are not limited to the following: Providing estimates of reserves quantities, reserves categorization, future producing rates, future net revenue, and the present value of such future net revenue.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with each Debtor's place of incorporation and the last four digits of its federal tax identification number, where applicable, are: Trident Resources Corp. (Delaware) (2788), Aurora Energy LLC (Utah) (6650), NexGen Energy Canada, Inc. (Colorado) (9277), Trident CBM Corp. (California) (3534), and Trident USA Corp. (Delaware) (6451). The corporate address for each of the Debtors is Suite 1000, 444-7th Avenue SW Calgary, Alberta T2P 0X8, Canada.

3. The Company may have performed services in the past and may perform services in the future, in matters unrelated to these Chapter 11 Cases, for persons that are parties in interest in these Debtors' Chapter 11 Cases. As part of its customary practice, the Company is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants, employees of the Debtors, or other parties in interest in the Debtors' Chapter 11 Cases. The Company has conducted a reasonable search of its business records to determine whether it is engaged by, or has been engaged by in the past, the entities or persons listed in Exhibit I provided by Debtors' counsel. The Company has performed services for those entities or persons listed in Exhibit II. The Company has not and will not perform services for any such person in connection with the Debtors' Chapter 11 Cases. In addition, the Company does not have a relationship with any such person, its attorneys, or accountants that would be adverse to the Debtors or their estates.

4. Neither I nor any principal of or professional employed by the Company has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Company.

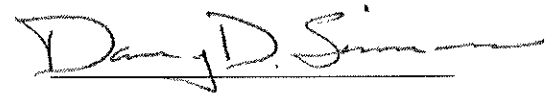
5. Neither I nor any principal or other professional employed by the Company, insofar as I have been able to ascertain, holds or represents any interest adverse to the debtors or their estates.

6. As of the date of the commencement of the Debtors' chapter 11 cases, the Debtors owed the Company \$34,749.66 for prepetition services

7. The Company is conducting further inquiries regarding its retention by any creditors of the Debtor, and upon conclusion of that inquiry, or at any time during the period

of its employment, if the Company should discover any facts bearing on the matters described herein, the Company will supplement the information contained in this affidavit.

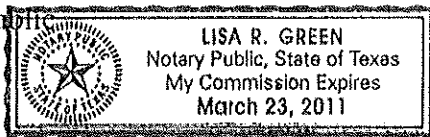
8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Verification was Executed on 9-30-2009, at Houston, Texas



Affiant Name: Danny D. Simmons

SWORN TO AND SUBSCRIBED before  
Me this 30 day of September, 2009.

Notary Public



**SCHEDULE 1**

**PARTIES SEARCHED IN CONFLICT DATABASE**

## **Debtor Entities and their Subsidiaries and Affiliates**

Trident Resources Corp.  
Trident CBM Corp.  
Aurora Energy LLC  
NexGen Energy Canada, Inc.  
Trident USA Corp.  
NRL Energy Investments Ltd.  
Trimar Testing Ltd.  
981422 Alberta Ltd.  
Trident Exploration Limited Partnership  
Trident Exploration (2003) Limited Partnership I  
Trident Exploration Corp.  
Fort Energy Corp.  
Fenergy Corp.  
981384 Alberta Ltd.  
981405 Alberta Ltd.  
981443 Alberta Ltd.  
Trident Exploration (2004) Limited Partnership I  
Trident Exploration (Aurora) Limited Partnership I  
Trident Exploration (2006) Limited Partnership I  
Trident Exploration (2003) Limited Partnership

## **Prior and Current Officers and Directors**

Eugene I. Davis  
Todd Dillabough  
Alan Withey  
David Bradshaw  
Murray Rodgers  
Randy Neely  
Paul K. O'Donoghue  
Dave Cox  
Jon Baker  
Richard Meli  
Todd Overbergen  
William Kavan  
J. Laurie Hunter  
Anthony Caluori  
Peter Dea  
Randall Kob  
Charles S. Mcneil  
Thomas J. Jung  
Robert Puchniak  
James Heller

Brian Humphrey  
Jason Capello  
Craig Albert  
Robert Zahradnik  
John Anderson  
Gord MacMahon  
Robert Funnell  
Joanne Budden  
Keitha Dobson  
Barry D. Horne  
E. John Koch  
Howard J. Lutley  
Donald O. Downing  
Donald R. Leitch  
Geoffrey R. Jordan  
Timothy J. Bernlohr  
John H. Forsgren  
Marc Macaluso  
Kenneth L. Ancell  
Steve Buchanan

**Lenders (Known as of the Petition Date)**

TD Securities (Agent)  
Credit Suisse (Agent)  
Wells Fargo (Agent)  
Goldman Sachs  
Mount Kellet  
Edgstone (Eaton)  
Serengeti  
Redwood  
Babson (Gates)  
Restoration Capital  
Longacre  
Angelo Gordon  
Liberty View  
Grandview  
Morgan Stanley  
Northwestern Mutual  
Deephaven  
West Face  
Kamunting  
Arbiter  
Par IV  
Prudential  
Chilton Investment Co.

Arbiter Partners  
Cadogan Management  
Anchorage Capital  
Angelo Gordon & Co. LP  
Farallon Capital Partners  
Silver Oak Capital  
Kamunting Street Master Fund  
McDonnell Investment Management, LLC  
Northwestern Mutual Life Insurance  
Par IV Capital Management  
Sigma Capital  
Stonehill Investment  
West Face Capital  
Tinicum Partners LP  
Whippoorwill Assoc. Inc.  
Wellpoint Inc.  
Wilshire Institutional Master Fund  
Liberty View Capital  
Mount Kellett Capital Management LP  
Serengeti Asset Management  
Babson Capital Management LLC  
Candlewood Capital Partners LLC  
Marblegate Special Opportunities Master Fund  
Bill & Melinda Gates Foundation  
CS Capital LLC  
Grandview Capital Management  
Redwood Trust  
Special Situations Investing Group  
Arrow Investment Partners  
Arbiter Partners LP  
Chilton International L.P.  
Chilton Investment Partners L.P.  
Chilton Opportunity Trust L.P.  
Chilton Opportunity International L.P.  
Chilton Global Partners L.P.  
Chilton Global Distressed Opportunities Master Fund, L.P.  
Paul J. Isaac  
The Prudential Variable Contract Account-10  
The Prudential Variable Contract Account-2  
Value Portfolio Of The Prudential Series Fund  
Natural Resources Portfolio Of The Prudential Series Fund  
DVW Energy Partnership, LP  
Scott Setrakian

**Insurance Carriers**

Global Arrowspace Underwriting Managers  
ING Insurance Company of Canada  
Chubb Insurance Co. of Canada  
GCAN Insurance Company  
Non-Marine Underwriters at Lloyd's  
Lloyd's of London  
Allied World Assurance Co. (US) Inc.  
North River Insurance Company  
Nutmeg Insurance Company  
Hudson Insurance Company  
Houston Casualty Company  
AIG Commercial Insurance Company  
Westport Insurance Corp.  
Zurich Canada  
Liberty International Canada

**Parties to Leases/Subleases**

Husky Oil Operations Limited  
ConocoPhillips Canada Resources Corp.  
Dome Britannia Properties Inc.  
Equivest Financial Corporation  
394308 Alberta Ltd  
Alexander Forest Services

**Shareholders (Known as of the Petition Date)**

2079517 Ontario Limited  
AG Gas Investment, L.P.  
Alexander Global Master Fund, Ltd.  
Amber Fund Holdings LLC  
Arbiter Partners, L.P.  
Aurora Energy Opportunity, LP  
Aurora Energy Partners LP  
Baker, Jon  
Blackrock, Inc.  
All-Cap Energy Hedge Fund LLC  
Edison Sources Ltd.  
Raytheon Master Pension Trust #2 All Cap Energy Account  
Raytheon Combined DB-DC Master Trust All Cap Energy  
Raytheon Master Pension Trust All Cap Energy Account  
Raytheon Master Pension Trust Energy Hedge Account  
Raytheon Combined DB/DC Master Trust Energy Hedge Account  
SSR Energy and Natural Resources Hedge Fund LLC  
University of Texas General Endowment Fund All Cap Energy Portfolio  
University of Texas Permanent University Fund All Cap Energy Portfolio

Blackstone Mezzanine Holdings L.P.  
Blackstone Mezzanine Partners L.P.  
Bonik, Brian  
Buchanan, Steve  
Chilton Investment Company  
Chilton Global Natural Resources Partners, L.P.  
Chilton Small Cap International, L.P.  
Clery S.a.r.l.  
Cox, Dave  
D.E. Shaw Laminar Portfolios, LLC  
Deephaven Relative Value Equity Trading, Ltd.  
Edgestone Capital Mezzanine Fund, L.P.  
Ensis S.a.r.l.  
FrontPoint Energy Horizons Fund, L.P.  
Gathers, Rhonda  
Goldman Sachs  
Hopelite Offshore Fund, Ltd.  
Hopelite Partners, L.P.  
Isaac, Paul  
James Richardson & Sons, Limited  
RFG Private Equity Limited Partnership No. 1B  
RFG Private Equity Limited Partnership No. 1C  
Jennison Associates LLC  
Jennison Natural Resources Fund, Inc.  
Jennison Value Fund  
Jennison Utility Fund of the Jennison Sector Funds, Inc.  
Natural Resources Portfolio of the Prudential Series Fund Inc.  
Samsung Life Investment (America), Ltd.  
Value Portfolio of the Prudential Series Fund, Inc.  
Lee, Ashton R.  
Lucas Capital  
Lucas Energy Total Return Partners, L.P.  
Lucas Energy Ventures II, L.P.  
Lucas Energy Total Return Master Fund, L.P.  
Magnetar Capital Master Fund, Ltd.  
McNeil Group  
The Charles S. McNeil Family Trust  
The McNeil Family Irrevocable GST Trust  
Meli, Rich  
Murphy, Sandy  
Prudential Capital Group  
Prudential Capital Partners, L.P.  
Prudential Capital Partners Management Fund, L.P.  
Rakhit Consulting Services  
Restoration Holdings  
HFS DS Restoration Master Trust

Restoration Offshore Fund Ltd.  
Restoration Partners LLC  
Restoration Special Opportunities Master Ltd.  
Salida Capitla Corp.  
BTR Global Arbitrage Trading Limited  
BTR Global Opportunity Trading Limited  
Seaport V LLC  
Strategic Energy Fund  
TCW Asset Management Company  
TCW Energy Fund X-NL, L.P.  
TCW Energy Fund XB-NL, L.P.  
TCW Energy Fund XC-NL, L.P.  
TCW Energy Fund XD-NL, L.P.  
Trust Company of the West  
Ensign Peak Advisors, Inc.  
TCW Asset Management Company  
Trust Company of the West  
Harry L. Bradley, Jr. Partition Trust  
Harry L. Bradley Jr. Trust  
Jane Bradley Uihlien Pettit Partition Trust  
Jane Bradley Uihlien Trust  
TD Bank  
TD Capital Mezzanine Partners (QLP) L.P.  
TD Capital Mezzanine Partners (Non-QLP) L.P.  
TD Canada Trust  
Toronto Dominion Investments, Inc.  
Treaty Oak Capital Management  
Treaty Oak Acorn Fund, LP  
Treaty Oak Ironwood, Ltd.  
Treaty Oak Master Fund, LP  
Trident Exploration (2005) Limited Partnership I  
Trident Exploration (2005) Limited Partnership II  
Trident Energy Opportunity, L.P.  
US Global Investors - Global Resources Fund  
Viking Global  
VGE III Portfolio Ltd.  
Viking Global Equities LP  
OMERS Private Equity Inc.  
Angelo Gordon & Co., L.P.  
Amber Capital LP  
Ospraie Management LP  
Stark Investments  
Edgestone Capital Partners  
Olympia Capital (Bermuda)  
Alaska Trust Company

**Banks**

Key Bank, NA  
TD Canada Trust

**Proposed Professionals**

Rothschild Inc.  
Fraser Milner Casgrain (Canadian Counsel to Trident)  
FTI Consulting Canada ULC (Canadian Monitor)  
McCarthy Tetrault LLP (Canadian counsel to Monitor)  
Blank Rome LLP (U.S. Counsel to Monitor)  
Garden City Group, Inc.  
Richards Layton & Finger P.C.

**Other Professionals**

Gibson Dunn & Crutcher LLP  
Bennett Jones LLP  
McMillan LLP

**EXHIBIT II**

**Previous and Current Engagements**

<u>Lenders (Known as of the Petition Date)</u>	<u>NSAI Client Name</u>	<u>Last Engagement</u>
AIG Commercial Insurance Company	AIG Financial Products Corp	7/28/2008
ConocoPhillips Canada Resources Corp.	ConocoPhillips Company	9/2/2005
Credit Suisse (Agent)	Credit Suisse	3/26/2008
Goldman Sachs	Goldman, Sachs & Co.	4/1/2009
Morgan Stanley	Morgan Stanley	1/24/2007
Samsung Life Investment (America), Ltd.	Samsung Oil and Gas USA Corporation	5/13/2008
TCW Asset Management Company	TCW Asset Management Company	Pre-2003
Trust Company of the West	Trust Company of the West	Pre-2003