

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
TRIDENT RESOURCES CORP., et al.,¹ : Case No. 09-13150 (MFW)
: :
: (Jointly Administered)
: :
Debtors. : **Hearing Date: 5/3/2010 at 10:30 a.m. (EDT)**
: **Obj. Deadline: 4/26/2010 at 4:00 p.m. (EDT)**
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**NOTICE OF HEARING TO CONSIDER APPROVAL
OF DISCLOSURE STATEMENT WITH RESPECT TO JOINT
PLAN OF REORGANIZATION OF TRIDENT RESOURCES CORP.
AND CERTAIN AFFILIATED DEBTORS IN POSSESSION**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On March 29, 2010, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed (a) the *Disclosure Statement with Respect to Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors in Possession* [Docket No. 296] (as may be amended from time to time, the “Disclosure Statement”) and (b) the *Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors in Possession* [Docket No. 295] (as may be amended from time to time, the “Plan”)² with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

2. A hearing (the “Disclosure Statement Hearing”) will be held before The Honorable Mary F. Walrath, United States Bankruptcy Judge, at the Bankruptcy Court on **May 3, 2010 at 10:30 a.m. (Eastern Daylight Time)** to consider the entry of an order finding, among other things, that the Disclosure Statement contains “adequate information” within the meaning of section 1125 of the Bankruptcy Code and approving the Disclosure Statement.

3. In accordance with Rule 3017(a) of the Bankruptcy Rules, the Disclosure Statement, Plan and all related documents are available by contacting the Debtors’ claims and voting agent, The Garden City Group, Inc., by: (a) calling the Debtors’ restructuring hotline at (866) 352-6496; (b) visiting the Debtors’ restructuring website at www.tridentrestructuring.com;

¹ The Debtors in these Chapter 11 Cases, along with each Debtor’s place of incorporation and the last four digits of its federal tax identification number, where applicable, are: Trident Resources Corp. (*Delaware*) (2788), Aurora Energy LLC (*Utah*) (6650), NexGen Energy Canada, Inc. (*Colorado*) (9277), Trident CBM Corp. (*California*) (3534), and Trident USA Corp. (*Delaware*) (6451).

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed in the Plan.

(c) emailing the Debtors at tridentrestructuring@gardencitygroup.com; and/or (d) writing to TRD Bankruptcy Administration, c/o The Garden City Group, Inc., P.O. Box 9545, Dublin, Ohio 43017-4845.

4. Responses or objections, if any, to the approval of the Disclosure Statement or the other relief sought by the Debtors in connection with approval of the Disclosure Statement, must: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure and Local Rules for the United States Bankruptcy Court, District of Delaware; (c) state the name and address of the objecting party and the amount and nature of the claim or interest of such party; (d) state with particularity the legal and factual basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response; and (e) be filed, together with proof of service, with the Bankruptcy Court and served **so as to be actually received on or before 4:00 p.m. (Eastern Daylight Time) on April 26, 2010** by: (i) counsel for the Debtors: Akin Gump Strauss Hauer & Feld LLP, 1333 New Hampshire Avenue, N.W., Washington, DC 20036 (Attn: Scott L. Alberino, Esq.), and Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Mark D. Collins, Esq.); and (ii) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 North King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801 (Attn: Thomas Patrick Tinker, Esq.).

5. On or around the date on which the Bankruptcy Court approves the Disclosure Statement (the "Solicitation Commencement Date"), holders of claims against and interests in the Debtors who are entitled to vote on the Plan will receive the following (collectively, the "Solicitation Package"): (a) the Disclosure Statement, together with the Plan and other exhibits annexed thereto; (b) documentation relating to the Rights Offering; (c) the notice of, among other things, the time for submitting Ballots to accept or reject the Plan, the date, time and place of the hearing to consider confirmation of the Plan and related matters, and the time for filing objections to confirmation of the Plan (the "Confirmation Hearing Notice"); (d) if you are entitled to vote, one or more Ballots (and return envelopes) to be used by you in voting to accept or reject the Plan; and (e) such other materials as the Bankruptcy Court may direct or approve, including any supplemental solicitation materials that the Debtors may file with the Bankruptcy Court. On or around the Solicitation Commencement Date, holders of claims against and interests in the Debtors who are not entitled to vote on the Plan because such holders are deemed to accept the Plan shall receive the Solicitation Package except, instead of receiving a Ballot, such holders shall receive an appropriate notice of non-voting status under the Plan, as applicable.

6. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE BANKRUPTCY COURT.

7. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

Dated: March 29, 2010
Wilmington, Delaware

Respectfully submitted,



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