IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
TRIDENT RESOURCES CORP., et al.,[1]	:	Case No. 09-13150 (MFW)
Debtors.	:	(Jointly Administered)

NOTICE OF INTENT TO PURCHASE, ACQUIRE OR OTHERWISE OBTAIN BENEFICIAL OWNERSHIP OF STOCK OR OPTIONS

PLEASE TAKE NOTICE that RFG Private Equity Limited Partnership No. 1B, by its agent and attorney, RFG G.P. No. 1 Limited ("RFG No. 1B") hereby provides notice (the "Notice") of its intention to purchase, acquire or otherwise accumulate one or more shares of Trident Resources Corp. ("TRC") common stock (the "TRC Common Stock"), TRC's series A preferred stock (the "Series A Preferred Stock"), TRC's series B preferred stock (the "Series B Preferred Stock", and, together with TRC Common Stock and Series A Preferred Stock, the "Stock") or corresponding Option (as defined below) with respect to the Stock (the "Proposed Transaction").

PLEASE TAKE FURTHER NOTICE that, prior to giving effect to the Proposed Transaction, RFG No. 1B Beneficially Owns:

(i) _____646,430_____ _____ shares of TRC Common Stock and/or Options to acquire ____nil_____ shares of TRC Common Stock,

(ii) ___nil_____ shares of TRC Series A Preferred Stock and/or Options to acquire __nil_____ shares of TRC Series A Preferred Stock,

(iii) __43,509_____ shares of TRC Series B Preferred Stock and/or Options to acquire __nil_____ shares of TRC Series B Preferred Stock.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Proposed Transaction, RFG No. 1B proposes to purchase, acquire or otherwise accumulate:

---

[1] The Debtors in these Chapter 11 Cases, along with each Debtor's place of incorporation and the last four digits of its U.S. federal tax identification number, where applicable, are: Trident Resources Corp. (*Delaware*) (2788), Aurora Energy LLC (*Utah*) (6650), NexGen Energy Canada, Inc. (*Colorado*) (9277), Trident CBM Corp. (*California*) (3534), and Trident USA Corp. (*Delaware*) (6451).

(i) ___nil_____ shares of TRC Common Stock and/or Options to acquire ____nil_____ shares of TRC Common Stock,

(ii) ____nil_____ shares of TRC Series A Preferred Stock and/or Options to acquire _____nil_____ shares of TRC Series A Preferred Stock,

(iii) ___129,871_____ shares of TRC Series B Preferred Stock and/or Options to acquire ___nil_____ shares of TRC Series B Preferred Stock.

PLEASE TAKE FURTHER NOTICE that, after giving effect to the Proposed Transaction, RFG No. 1B will Beneficially Own:

(i) ___646,430_____ _____ shares of TRC Common Stock and/or Options to acquire ___nil_____ shares of TRC Common Stock,

(ii) ____nil_____ shares of TRC Series A Preferred Stock and/or Options to acquire __nil_____ shares of TRC Series A Preferred Stock,

(iii) ___173,380_____ shares of TRC Series B Preferred Stock and/or Options to acquire ___nil_____ shares of TRC Series B Preferred Stock.

PLEASE TAKE FURTHER NOTICE that the taxpayer identification number of RFG Private Equity Limited Partnership No. 1B is

PLEASE TAKE FURTHER NOTICE that, under penalties of perjury, RFG No. 1B hereby declares that it has examined this Notice and accompanying attachments (if any), and, to the best of its knowledge and belief, this Notice and any attachments which purport to be part of this Notice are true, correct and complete.

PLEASE TAKE FURTHER NOTICE that this Notice is being (A) filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Wilmington, DE 19801, and (B) served upon (i) Trident Resources Corp., Attn: Alan G. Withey, Suite 1000, 444-7th Avenue S.W., Calgary, Alberta T2P 0X8, Canada; (ii) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Ira S. Dizengoff and Ryan C. Jacobs, Facsimile No. (212) 872-1002; and (iii) any official committee appointed in these chapter 11 cases pursuant to that certain Interim Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Equity Interests in the Debtors' Estates (the "Order").

PLEASE TAKE FURTHER NOTICE that the Debtors shall have fifteen (15) days from receipt of this Notice to object to the Proposed Transaction. If the Debtors file an objection, then the Proposed Transaction may not be consummated, and, if consummated in violation of this Court's Order, will not be deemed effective, until approved by a final and nonappealable order of this Court. If the Debtors do not object, then the Proposed Transaction cannot become effective before the end of the Debtors' fifteen (15) day period to object to such transaction.

PLEASE TAKE FURTHER NOTICE that certain further transactions contemplated by RFG No. 1B that may result in RFG No. 1B purchasing, acquiring or otherwise obtaining Beneficial Ownership of additional Stock may require an additional notice with the Bankruptcy Court to be served in the same manner as this Notice.

For purposes of this Notice, (i) "Beneficial Ownership" of Stock shall be determined in accordance with applicable rules under section 382 of the Tax Code and thus shall include, but not be limited to, direct and indirect ownership (*e.g.*, a holding company would be considered to Beneficially Own all shares owned or acquired by its 100% owned subsidiaries), ownership by members of a person's family and persons acting in concert and, in certain cases, the ownership of an Option (in any form) to acquire Stock, (ii) any variation of the term Beneficial Ownership (*e.g.*, "Beneficially Own") shall have the same meaning, and (iii) an "Option" to acquire stock shall include any contingent purchase, warrant, convertible debt, put, stock subject to risk of forfeiture, contract to acquire Stock, or similar interest, regardless of whether it is contingent or otherwise not currently exercisable.

This Notice is given in addition to, and not as a substitute for, any requisite notice under Rule 3001(e) of the Federal Rules of Bankruptcy Procedure.

Respectfully submitted,

RFG Private Equity Limited Partnership No. 1B, by its agent and attorney, RFG G.P. No. 1 Limited

3100 One Lombard Place, Winnipeg, Manitoba
Canada
204-953-7936
204-949-0731

Dated: Winnipeg, Manitoba
February 9, 2010