

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
:
TRIDENT RESOURCES CORP., et al.,¹ : Case No. 09-13150 (MFW)
:
:
Debtors. : (Jointly Administered)
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**NOTICE OF *AMENDED*² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 28, 2010 AT 10:30 A.M.³**

I. UNCONTESTED MATTERS WITH CERTIFICATIONS OF COUNSEL:

1. Application of the Debtors and Debtors in Possession for Entry of an Order Authorizing the Employment and Retention of Rothschild Inc. as Investment Banker and Financial Advisor for the Debtors and Debtors in Possession *Nunc Pro Tunc* as of the Petition Date [Docket No. 50; filed 9/17/09]

Response Deadline: September 28, 2009 at 4:00 p.m.; extended to October 19, 2009 at 4:00 p.m.; extended to December 18, 2009 at 4:00 p.m. for the 2006 Lenders and the United States Trustee.

Objections/Responses Received: Informal response from the United States Trustee. Informal response from certain of the 2006 Lenders and the 2007 Lenders.

¹ The Debtors in these Chapter 11 Cases, along with each Debtor's place of incorporation and the last four digits of its federal tax identification number, where applicable, are: Trident Resources Corp. (*Delaware*) (2788), Aurora Energy LLC (*Utah*) (6650), NexGen Energy Canada, Inc. (*Colorado*) (9277), Trident CBM Corp. (*California*) (3534), and Trident USA Corp. (*Delaware*) (6451). The corporate address for each of the Debtors is Suite 1000, 444-7th Avenue SW Calgary, Alberta T2P 0X8, Canada

² Amended items appear in bold.

³ The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the January 28, 2010 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (Eastern Standard Time) on Wednesday, January 27, 2010 in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Related Documents:

- i. **Certification of Counsel Regarding Application of the Debtors and Debtors in Possession for Entry of an Order Authorizing the Employment and Retention of Rothschild Inc. as Investment Banker and Financial Advisor for the Debtors and Debtors in Possession *Nunc Pro Tunc* as of the Petition Date [Docket No. 181; filed 1/27/10]**

Status: On January 27, 2010, the Debtors submitted a revised form of order with respect to this matter under certification of counsel. Accordingly, no hearing is necessary unless the Court has additional questions or concerns.

2. Debtors' Motion Pursuant to Sections 105(a) and 362 of the Bankruptcy Code for an Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Equity Interests in the Debtors' Estates [Docket No. 155; filed 12/30/09]

Response Deadline: January 13, 2010 at 4:00 p.m.

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection [Docket No. 171; filed 1/25/10]
- ii. **Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Equity Interests in the Debtors' Estates [Docket No. 178; filed 1/26/10]**

Status: On January 26, 2010, the Court entered an order granting the requested relief. Consequently, no hearing is required.

3. Motion of the Debtors for Entry of an Order Extending Their Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 162; filed 1/4/10]

Response Deadline: January 21, 2010 at 4:00 p.m.

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection [Docket No. 172; filed 1/25/10]
- ii. **Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan or Plans and Solicit Acceptances of such Plan or Plans [Docket No. 177; filed 1/26/10]**

Status: On January 26, 2010, the Court entered an order granting the requested relief. Consequently, no hearing is required.

4. Motion for an Order Extending the Time Period During Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 164; filed 1/6/10]

Response Deadline: January 21, 2010 at 4:00 p.m.

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection [Docket No. 173; filed 1/25/10]
- ii. **Order Extending the Time Period During Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 176; filed 1/26/10]**

Status: On January 26, 2010, the Court entered an order granting the requested relief. Consequently, no hearing is required.


II. **FIRST INTERIM FEE APPLICATIONS:**

5. See index attached as Exhibit A.

Status: The hearing on this matter will go forward.

Dated: January 27, 2010
Wilmington, Delaware

Respectfully submitted,



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ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION

EXHIBIT A

Trident Resources Corp., et al.,
Case No. 09-13150 (MFW)
Hearing: January 28, 2010 at 10:30 a.m.

INDEX

1. Notice of First Interim Fee Application [Docket No. 156; filed 12/31/09]
 - A. First Monthly Application of Akin Gump Strauss Hauer & Feld LLP, Counsel for Debtors and Debtors in Possession, for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period From September 8, 2009 Through September 30, 2009 [Docket No. 115; filed 10/27/09]
 - i. Certification of No Objection [Docket No. 123; filed 11/19/09]
 - B. Second Monthly Application of Akin Gump Strauss Hauer & Feld LLP, Counsel for Debtors and Debtors in Possession, for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period From October 1, 2009 Through October 31, 2009 [Docket No. 133; filed 11/25/09]
 - i. Certification of No Objection [Docket No. 151; filed 12/18/09]
 - C. Third Monthly Application of Akin Gump Strauss Hauer & Feld LLP, Counsel for Debtors and Debtors in Possession, for Interim Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period From November 1, 2009 Through November 30, 2009 [Docket No. 154; filed 12/30/09]
 - i. Certification of No Objection [Docket No. 168; filed 1/21/10]
2. Notice of First Interim Fee Application [Docket No. 158; filed 12/31/09]
 - A. First Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from September 8, 2009 through September 30, 2009 [Docket No. 113; filed 10/27/09]
 - i. Certification of No Objection [Docket No. 125; filed 11/19/09]
 - B. Second Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from October 1, 2009 through October 31, 2009 [Docket No. 134; filed 11/25/09]

- i. Certification of No Objection [Docket No. 150; filed 12/17/09]
- C. Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from November 1, 2009 through November 30, 2009 [Docket No. 157; filed 12/31/09]
 - i. Certification of No Objection [Docket No. 170; filed 1/25/10]