

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11  
 :  
 TRIDENT RESOURCES CORP., et al.,<sup>1</sup> : Case No. 09-13150 (MFW)  
 :  
 Debtors. : (Jointly Administered)  
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**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,  
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On **September 8, 2009**, Trident Resources Corp., *et al.*, the above-captioned debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the “Bankruptcy Code”). The Debtors, and their respective addresses, case numbers and the last four digits of the Debtors’ federal tax identification numbers are as follows:

<b><u>DEBTOR</u></b> (Other names, if any, used by the Debtor in the last 8 years appear in brackets)	<b><u>ADDRESS</u></b>	<b><u>CASE NO.</u></b>	<b><u>EID #</u></b>
Trident Resources Corp.	Suite 1000, 444-7 <sup>th</sup> Ave S.W. Calgary, Alberta T2P 0X8 Canada	09-13150	2788
NexGen Energy Canada, Inc.	Suite 1000, 444-7 <sup>th</sup> Ave S.W. Calgary, Alberta T2P 0X8 Canada	09-13151	9277
Trident USA Corp.	Suite 1000, 444-7 <sup>th</sup> Ave S.W. Calgary, Alberta T2P 0X8 Canada	09-13152	6451
Trident CBM Corp.	Suite 1000, 444-7 <sup>th</sup> Ave S.W. Calgary, Alberta T2P 0X8 Canada	09-13153	3534
Aurora Energy LLC	Suite 1000, 444-7 <sup>th</sup> Ave S.W. Calgary, Alberta T2P 0X8 Canada	09-13154	6650

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with each Debtor’s place of incorporation and the last four digits of its federal tax identification number, where applicable, are: Trident Resources Corp. (*Delaware*) (2788), Aurora Energy LLC (*Utah*) (6650), NexGen Energy Canada, Inc. (*Colorado*) (9277), Trident CBM Corp. (*California*) (3534), and Trident USA Corp. (*Delaware*) (6451). The corporate address for each of the Debtors is Suite 1000, 444-7th Avenue SW Calgary, Alberta T2P 0X8, Canada.

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. **OCTOBER 15, 2009 AT 3:00 P.M. (EST), J. CALEB BOGGS FEDERAL BUILDING, 844 KING STREET, ROOM 2112, WILMINGTON, DE 19801.**

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

COUNSEL FOR THE DEBTORS.

Akin Gump Strauss Hauer & Feld LLP  
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New York, New York 10036  
Ira S. Dizengoff, Esq.  
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Mark D. Collins, Esq.  
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Scott L. Alberino, Esq.

COMMENCEMENT OF CASES. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) and through the website of The Garden City Group, Inc., claims agent ("Claims Agent"), dedicated to these cases at [www.TridentRestructuring.com](http://www.TridentRestructuring.com).

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At

the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

**CLAIMS.** Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the clerk's office of any bankruptcy court, on the Court's web site at [www.deb.uscourts.gov](http://www.deb.uscourts.gov), or by contacting the Claims Agent at TRD Bankruptcy Administration c/o The Garden City Group, Inc., P.O. Box 9545, Dublin, OH 43017-4845, Phone: (800) 327-3664, Email at [TridentRestructuring@gardencitygroup.com](mailto:TridentRestructuring@gardencitygroup.com)

**DISCHARGE OF DEBTS.** Confirmation of chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court:           /s/ David D. Bird            
Clerk of the U.S. Bankruptcy Court

Dated: September 25, 2009