

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
TRIDENT RESOURCES CORP., et al.,¹ : Case No. 09-13150 (MFW)
: :
: :
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 5, 2009 AT 10:30 A.M.**²

****** WITH PERMISSION OF THE COURT, THE HEARING HAS BEEN
RESCHEDULED TO OCTOBER 13, 2009 AT 3:00 P.M. ******

I. CONTINUED MATTERS:

1. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) Approving Cross-Border Court-to-Court Protocol [Docket No. 7; filed 9/8/09]

Response Deadline: September 28, 2009 at 4:00 p.m.; extended to October 6, 2009 at 4:00 p.m.

Objections/Responses Received:

¹ The Debtors in these Chapter 11 Cases, along with each Debtor's place of incorporation and the last four digits of its federal tax identification number, where applicable, are: Trident Resources Corp. (*Delaware*) (2788), Aurora Energy LLC (*Utah*) (6650), NexGen Energy Canada, Inc. (*Colorado*) (9277), Trident CBM Corp. (*California*) (3534), and Trident USA Corp. (*Delaware*) (6451). The corporate address for each of the Debtors is Suite 1000, 444-7th Avenue SW Calgary, Alberta T2P 0X8, Canada.

² The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the October 13, 2009 hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (Eastern Daylight Time) on Friday, October 9, 2009** in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

- A. Limited Objection (of McDonnell Loan Opportunity Fund Ltd.) to Debtors' First Day Motions for Relief Including (I) Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) Approving Cross-Border Court-to-Court Protocol, and (II) Debtors' Motion Pursuant to Sections 105(a), 345(b), 363(c), 364(a), and 503(b)(1) of the Bankruptcy Code for an Order (A) Authorizing and Approving the Continued Use of Cash Management System, Bank Accounts and Business Transactions, Granting Administrative Priority Status to Postpetition Intercompany Claims and Preserving and Permitting the Exercise of Intercompany Setoff Rights; and (C) Extending the Debtors' Time to Comply with Section 345 of the Bankruptcy Code [Docket No. 21; filed 9/10/09]

Related Documents:

- i. Interim Order Pursuant to 11 U.S.C. § 105(a) Approving Cross-Border Court-to-Court Protocol [Docket No. 33; filed 9/10/09]
- ii. Notice of (1) Entry of "Interim Order Pursuant to 11 U.S.C. § 105(a) Approving Cross-Border Court-to-Court Protocol" and (2) Final Hearing to Consider Certain Relief Requested in "Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) Approving Cross-Border Court-to-Court Protocol" [Docket No. 39; filed 9/10/09]

Status: The hearing on this matter has been continued to October 13, 2009 at 3:00 p.m.

2. Application of the Debtors and Debtors in Possession for Entry of an Order Authorizing the Employment and Retention of Rothschild Inc. as Investment Banker and Financial Advisor for the Debtors and Debtors in Possession *Nunc Pro Tunc* as of the Petition Date [Docket No. 50; filed 9/17/09]

Response Deadline: September 28, 2009 at 4:00 p.m.; extended to October 6, 2009 at 4:00 p.m.

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The hearing on this matter has been continued to October 13, 2009 at 3:00 p.m.

II. UNCONTESTED MATTERS WITH CERTIFICATIONS OF COUNSEL:

3. Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b) of the Bankruptcy Code Authorizing (I) the Continuation of Insurance Policies and (II) the Payment of All Obligations in Respect Thereof [Docket No. 4; filed 9/8/09]

Response Deadline: September 28, 2009 at 4:00 p.m.

Objections/Responses Received: None.

Related Documents:

- i. Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 503(b) of the Bankruptcy Code Authorizing (I) the Continuation of Insurance Policies and (II) the Payment of All Obligations in Respect Thereof [Docket No. 29; filed 9/10/09]
- ii. Notice of (1) Entry of “Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b) of the Bankruptcy Code Authorizing (I) the Continuation of Insurance Policies and (II) the Payment of All Obligations in Respect Thereof” and (2) Final Hearing to Consider Certain Relief Requested in “Debtors’ Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b) of the Bankruptcy Code Authorizing (I) the Continuation of Insurance Policies and (II) the Payment of All Obligations in Respect Thereof” [Docket No. 38; filed 9/10/09]
- iii. Certification of No Objection [Docket No. 61; filed 10/1/09]

Status: On October 1, 2009, the Debtors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has additional questions or concerns.

4. Debtors’ Motion Pursuant to Sections 105(a), 345(b), 363(c), 364(a) and 503(b)(1) of the Bankruptcy Code for an Order: (A) Authorizing and Approving the Continued Use of Cash Management System, Bank Accounts and Business Forms; (B) Permitting Continued Intercompany Transactions, Granting Administrative Priority Status to Postpetition Intercompany Claims and Preserving and Permitting the Exercise of Intercompany Setoff Rights; and (C) Extending the Debtors’ Time to Comply with Section 345 of the Bankruptcy Code [Docket No. 10; filed 9/8/09]

Response Deadline: September 28, 2009 at 4:00 p.m.

Objections/Responses Received:

- A. Limited Objection (of McDonnell Loan Opportunity Fund Ltd.) to Debtors' First Day Motions for Relief Including (I) Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) Approving Cross-Boarder Court-to-Court Protocol, and (II) Debtors' Motion Pursuant to Sections 105(a), 345(b), 363(c), 364(a), and 503(b)(1) of the Bankruptcy Code for an Order (A) Authorizing and Approving the Continued Use of Cash Management System, Bank Accounts and Business Transactions, Granting Administrative Priority Status to Postpetition Intercompany Claims and Preserving and Permitting the Exercise of Intercompany Setoff Rights; and (C) Extending the Debtors' Time to Comply with Section 345 of the Bankruptcy Code [Docket No. 21; filed 9/10/09]

Related Documents:

- i. Interim Order Pursuant to Sections 105(a), 345(b), 363(c), 364(a) and 503(b)(1) of the Bankruptcy Code (A) Authorizing and Approving the Continued use of Cash Management System, Bank Accounts and Business Forms; (B) Permitting Continued Intercompany Transactions, Granting Administrative Priority Status to Postpetition Intercompany Claims and Preserving and Permitting the Exercise of Intercompany Setoff Rights; and (C) Extending the Debtors' Time to Comply with Section 345 of the Bankruptcy Code [Docket No. 28; filed 9/10/09]
- ii. Notice of (1) Entry of "Interim Order Pursuant to Sections 105(a), 345(b), 363(c), 364(a) and 503(b)(1) of the Bankruptcy Code (A) Authorizing and Approving the Continued Use of Cash Management System, Bank Accounts and Business Forms; (B) Permitting Continued Intercompany Transactions, Granting Administrative Priority Status to Postpetition Intercompany Claims and Preserving and Permitting the Exercise of Intercompany Setoff Rights; and (C) Extending the Debtors' Time to Comply with Section 345 of the Bankruptcy Code" and (2) Final Hearing to Consider Certain Relief Requested in "Debtors' Motion Pursuant to Sections 105(a), 345(b), 363(c), 364(a) and 503(b)(1) of the Bankruptcy Code for an Order: (A) Authorizing and Approving the Continued Use of Cash Management System, Bank Accounts and Business Forms; (B) Permitting Continued Intercompany Transactions, Granting Administrative Priority Status to Postpetition Intercompany Claims and Preserving and Permitting the Exercise of Intercompany Setoff Rights; and (C) Extending the Debtors' Time to Comply with Section 345 of the Bankruptcy Code" [Docket No. 40; filed 9/10/09]
- iii. Certification of Counsel [Docket No. 62; filed 10/1/09]

Status: On October 1, 2009, the Debtors submitted a revised form of order with respect to this matter under certification of counsel. Accordingly, no hearing is necessary unless the Court has additional questions or concerns.

5. Debtors' Motion for an Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [Docket No. 11; filed 9/8/09]

Response Deadline: September 28, 2009 at 4:00 p.m.

Objections/Responses Received: None.

Related Documents:

- i. Notice of Motion and Hearing [Docket No. 36; filed 9/10/09]
- ii. Certification of Counsel [Docket No. 63; filed 10/1/09]

Status: On October 1, 2009, the Debtors submitted a revised form of order with respect to this matter under certification of counsel. Accordingly, no hearing is necessary unless the Court has additional questions or concerns.

6. Debtors' Motion for Order Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code Authorizing the Debtors to Retain Professionals in the Ordinary Course of the Debtors' Businesses [Docket No. 12; filed 9/8/09]

Response Deadline: September 28, 2009 at 4:00 p.m.

Objections/Responses Received: None.

Related Documents:

- i. Notice of Motion and Hearing [Docket No. 37; filed 9/10/09]
- ii. Certification of Counsel [Docket No. 64; filed 10/1/09]

Status: On October 1, 2009, the Debtors submitted a revised form of order with respect to this matter under certification of counsel. Accordingly, no hearing is necessary unless the Court has additional questions or concerns.

7. Application of the Debtors Pursuant to Sections 327(a), 328(a) and 330 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 2014 and 2016 for an Order Authorizing the Employment and Retention of Akin Gump Strauss Hauer & Feld LLP as Attorneys for the Debtors, as of the Petition Date [Docket No. 47; filed 9/17/09]

Response Deadline: September 28, 2009 at 4:00 p.m.

Objections/Responses Received: None.

Related Documents:

- i. Certification of Counsel [Docket No. 65; filed 10/1/09]

Status: On October 1, 2009, the Debtors submitted a revised form of order with respect to this matter under certification of counsel. Accordingly, no hearing is necessary unless the Court has additional questions or concerns.

- 8. Application of the Debtors for an Order Authorizing the Retention and Employment of Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date Pursuant to Section 327(a) of the Bankruptcy Code [Docket No. 48; filed 9/17/09]

Response Deadline: September 28, 2009 at 4:00 p.m.

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection [Docket No. 66; filed 10/1/09]

Status: On October 1, 2009, the Debtors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has additional questions or concerns.

- 9. Motion of Debtors for Order Under 28 U.S.C. § 156(c), Bankruptcy Rule 2002(f), and Local Rule 2002-1(f) Approving Agreement with the Garden City Group, Inc. and Appointing the Garden City Group, Inc. as Claims, Noticing and Balloting Agent, Effective as of the Petition Date [Docket No. 49; filed 9/17/09]

Response Deadline: September 28, 2009 at 4:00 p.m.

Objections/Responses Received: None.

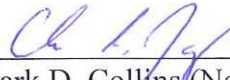
Related Documents:

- i. Certification of No Objection [Docket No. 67; filed 10/1/09]

Status: On October 1, 2009, the Debtors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has additional questions or concerns.

Dated: October 1, 2009
Wilmington, Delaware

Respectfully submitted,



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PROPOSED ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION