

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
TRIDENT RESOURCES CORP., et al.,¹ : Case No. 09-13150 (MFW)
: :
Debtors. : (Joint Administration Requested)
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**NOTICE OF FILING OF BANKRUPTCY PETITIONS AND
RELATED PLEADINGS; NOTICE OF HEARING ON FIRST DAY
MOTIONS SCHEDULED FOR SEPTEMBER 10, 2009 at 2:30 P.M. (EDT)**

PLEASE TAKE NOTICE that on September 8, 2009, the above-captioned debtors and debtors-in-possession (the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, §§ 101-1532.

PLEASE TAKE FURTHER NOTICE that in addition to the filing of their voluntary petitions, the Debtors have filed the following first day motions and related pleadings (the “First Day Motions”):²

1. Debtors’ Motion Pursuant to Bankruptcy Rule 1015 Requesting Joint Administration of Chapter 11 Cases [Docket No. 3; filed 9/8/09]
2. Debtors’ Motion Pursuant to Sections 105(a), 345(b), 363(c), 364(a) and 503(b)(1) of the Bankruptcy Code for an Order: (A) Authorizing and Approving the Continued Use of Cash Management System, Bank Accounts and Business Forms; (B) Permitting Continued Intercompany Transactions, Granting Administrative Priority Status to Postpetition Intercompany Claims and Preserving and Permitting the Exercise of Intercompany Setoff Rights; and (C) Extending the Debtors’ Time to Comply with Section 345 of the Bankruptcy Code [Docket No. 10; filed 9/8/09]

¹ The Debtors in these Chapter 11 Cases, along with each Debtor’s place of incorporation and the last four digits of its federal tax identification number, where applicable, are: Trident Resources Corp. (*Delaware*) (2788), Aurora Energy LLC (*Utah*) (6650), NexGen Energy Canada, Inc. (*Colorado*) (9277), Trident CBM Corp. (*California*) (3534), and Trident USA Corp. (*Delaware*) (6451).

² Copies of the First Day Motions are available online at www.TridentRestructuring.com.

3. Debtors' Motion for Order Pursuant to 11 U.S.C. § § 105(a), 363(b), and 503(b) of the Bankruptcy Code Authorizing (I) the Continuation of Insurance Policies and (II) the Payment of All Obligations in Respect Thereof [Docket No. 4; filed 9/8/09]
4. Debtors' Motion Pursuant to Sections 105(a), 363(b), and 541 of the Bankruptcy Code for an Order (I) Authorizing Debtors to Pay Pre-Petition Taxes and Licensing Fees and (II) Authorizing and Directing Financial Institutions to Honor and Process Related Electronic Transfers and Checks [Docket No. 5; filed 9/8/09]
5. Debtors' Motion Pursuant to Sections 105(a) and 503(b) of the Bankruptcy Code (I) Confirming the Grant of Administrative Expense Status to Obligations Arising from Postpetition Services and (II) Authorizing, But Not Directing, the Debtors to Pay Such Obligations in the Ordinary Course of Business [Docket No. 9; filed 9/8/09]
6. Debtors' Motion Pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 1007-1 for an Order Extending Time to File Schedules and Statements [Docket No. 6; filed 9/8/09]
7. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) Approving Cross-Border Court-to-Court Protocol [Docket No. 7; filed 9/8/09]

PLEASE TAKE FURTHER NOTICE that a hearing (the "First Day Hearing") with respect to the First Day Motions is scheduled for **September 10, 2009 at 2:30 p.m. (Eastern Daylight Time)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801 before The Honorable Mary F. Walrath.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day

Motions may be made at the First Day Hearing.

Dated: September 9, 2009
Wilmington, Delaware

Respectfully submitted,



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**PROPOSED ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION**